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SEASON PACIFIC HOLDINGS LIMITED

雲裳衣控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF THE TARGET COMPANIES

Reference is made to (i) the announcements (the “Announcements”) of Season Pacific Holdings Limited (the “Company”) dated 6 March 2019, 7 August 2019 and 9 September 2019; and (ii) the circular of the Company dated 16 August 2019 (the “Circular”) in relation to, among other things, the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedents set out in the Agreement have been fulfilled and the Completion took place on 11 November 2019. Upon Completion, the Target Companies became indirect wholly-owned subsidiaries of the Company and the results and assets and liabilities of the Target Companies will be incorporated in the consolidated financial statements of the Company.

By order of the Board
Season Pacific Holdings Limited
Cheung Lui

Chairman, Chief Executive Officer & Executive Director

Hong Kong, 11 November 2019

As at the date of this announcement, the executive Directors are Mr. Cheung Lui, Ms. Jiang Xinrong and Mr. Yu Xiu Yang, the non-executive Directors are Ms. Chin Ying Ying and Mr. Li Ren; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Choi Sheung Jeffrey and Ms. Luk Huen Ling Claire.

* *For identification purpose only*